

EXHIBIT A

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MASSACHUSETTS
EASTERN DIVISION**

In re:

NEW ENGLAND COMPOUNDING
PHARMACY, INC.,

Debtor.

Chapter 11

Case No. 12-19882-HJB

**NOTICE OF FILING OF PLAN SUPPLEMENT TO THE JOINT CHAPTER 11 PLAN
OF NEW ENGLAND COMPOUNDING PHARMACY, INC.**

PLEASE TAKE NOTICE that, on December 3, 2014, Paul D. Moore, as chapter 11 trustee (the “**Chapter 11 Trustee**”) of New England Compounding Pharmacy, Inc., a Massachusetts corporation, the above-captioned debtor (the “**Debtor**”), and the Official Committee of Unsecured Creditors (the “**Official Committee**” and together with the Chapter 11 Trustee, the “**Plan Proponents**”) filed the *Joint Chapter 11 Plan of New England Compounding Pharmacy, Inc.* (as may be amended, modified and/or supplemented from time to time, the “**Plan**”).¹

PLEASE TAKE FURTHER NOTICE that, as set forth in the Plan, attached hereto as Exhibits 1 through 8 are the following Exhibits to the plan supplement in substantially final form (as may be amended, the “**Plan Supplement**”):²

Exhibit 1: Tort Trust Agreement

Exhibit A: Claims Resolution Facility Procedures

Exhibit B: Provider Claims Resolution Facility Procedures

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan.

² The Plan Proponents expressly reserve their rights, at any time prior to the Effective Date, to supplement, modify or amend this Plan Supplement.

Exhibit B-1: High Point Claims Resolution Facility Procedures

Exhibit B-2: Insight Claims Resolution Facility Procedures

Exhibit B-3: Inspira Claims Resolution Facility Procedures

Exhibit 2: Ameridose Settlement Agreement

Exhibit 3: ARL Settlement Agreement

Exhibit 4: High Point Settlement Agreement

Exhibit 5: Insight Settlement Agreement

Exhibit 6: Inspira Settlement Agreement

Exhibit 7: Victory Settlement Agreement

Exhibit 8: Shareholder Escrow and Control Agreement

PLEASE TAKE FURTHER NOTICE that any party in interest who would like to receive copies of any of the exhibits contained in this Plan Supplement may receive a copy by (a) accessing the website for the Claims and Noticing Agent at <http://www.drcdrx.com/cases/caseinfo/necp>; (b) writing to the Claims and Noticing Agent by First Class Mail at P.O. Box 2034, Murray Hill Station, New York, NY 10156-0701, Re: New England Compounding Pharmacy, Inc., Attn: Voting Department; (c) writing to the Claims and Noticing Agent by Hand Delivery or Overnight Mail at 6201 15th Ave, Brooklyn, NY 11219, Re: New England Compounding Pharmacy, Inc., Attn: Voting Department; or (d) calling the Claims and Noticing Agent at (212) 771-1128. You may also obtain copies of any pleadings filed in the Chapter 11 case for a fee via PACER at: <http://www.mab.uscourts.gov>.

February 13, 2015

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